

1

UNIVERSIDAD DE LOS ANDES
FACULTAD DE ECONOMIA
SEMINARIO III
Primer Semestre del año 2001

PROFESOR: Agustín Vélez Bustillo.

Teléfonos Res. 2123072

 Cel. 3383292

 Off.. 347-9522

El propósito general del seminario es el de entrenar al estudiante en la aplicación de los instrumentos de análisis de la teoría del comercio exterior en el estudio de problemas específicos, relacionados con temas de interés del estudiante. En este sentido, las preferencias se han dirigido a temas como la distribución de ingresos, la integración económica y la relación con el medio ambiente.

Metodología: Cada estudiante, o grupo no mayor de dos, elaborará un trabajo durante el transcurso del semestre. Este debe incluir la formulación del problema que se desea investigar, los antecedentes, la definición del marco conceptual de soporte, el manejo de la información y su análisis, y, por último, las conclusiones pertinentes.

Evaluación: Durante el transcurso del semestre se efectuarán dos informes parciales y un informe final, con la siguiente ponderación:

Informe # 1. 30%

Informe # 2. 25%

Informe final. 35%

Un 10% de la nota final reflejará la asistencia a clases y la participación del estudiante en las discusiones pertinentes.

Bibliografía: Se suministrará una bibliografía general del curso. Igualmente se orientará al estudiante en la preparación de la bibliografía específica requerida para el desarrollo de su trabajo final.

Introducción.

Por qué comercian las naciones. El patrón del comercio Internacional. Las Ventajas Comparativas (V.C). Las fuentes estáticas de las V.C.) Teoría Ricardiana Modelo H-O El Comercio Interindustrial Las fuentes dinámicas de la V.C. La competencia imperfecta. El Comercio Intraindustrial.

Consultar textos estándares de Comercio Internacional, los capítulos pertinentes, por ejemplo:

Caves, R; Frenkel, J. y Jones, R.. (1992) World Trade and Payments: an Introduction.
 Obtfeld, M. y Krugman, P. (1995) Economía Internacional. Teoría y Política.
 Debraj, R. (1998) Cap.16 "International trade" En Development Economics. Princeton U.P.
 Dixit, A. y Norman, V. (1980) Theory of International Trade

Adicionalmente, si desea profundizar algunos aspectos:

- Davis, D. y Weinstein, D. (2000) "International trade as an integrated equilibrium: new perspectives" *American Economic Review* Mayo. 150-154
- Trefler, D. y Chun Zhu, S. "Beyond the algebra of explanation: HOV for the technology Age". *American Economic Review* 90 (2) Mayo 2000
- Balassa, B. y Bauwens, L. (1987) Intra-industry specialisation in a multi-country and multi-industry framework. *The Economic Journal*. 97 (Dic) 293-939
- Rodas-Martini, P. (1998) "Intra-industry Trade and Revealed Comparative Advantage in the Central American Common Market". *World Development* 26 (2) 337-344
- Redding, S. (1999) "Dynamic comparative advantage and the welfare effects of trade" *Oxford Economic Papers* 51, 15-39
- Wacziarg, R. (1998) "Measuring the Dynamic Gain from Trade". *World Bank Working Paper No 2001*
- Tybout, J. (1993). "Internal returns to scale as a source of comparative advantage: the evidence". *American Economic Review Papers and Proceedings* 83, 440-44

Las Estrategias de Desarrollo y el Régimen de Comercio

a.- De la economía cerrada a la economía abierta

La industrialización hacia dentro. Industrialización vía sustitución de importaciones. (I.S.I.). Argumentos a favor. Las políticas de la I.S.I. y sus resultados. La industrialización hacia fuera. Industrialización vía sustitución de exportaciones. (I.S.E.) Argumentos a favor. Las políticas de la I.S.E. y sus resultados.

- Bruton, H. (1992) "Import substitution" en H. Chenery and T.N. Srinivasan (eds.), Handbook of Development Economics.
- Cardoso, E. y Helwege, A. (1992) "Import substitution industrialization". En Latin America's economy: diversity, trends and conflicts. MIT Press
- Debraj, R. (1998) Cap.17 En "Trade Policy". En Development Economics. Princeton U.P.
- Frankel, J. y Romer, D. ¿Does Trade Causes Growth? *American Economic Review*. 89 (3) Jun 1999
- Krueger, A. "Trade policy and economic development: how we learn. *American economic Review*. 87,(1)

- Ramos, J. (2000) "Hacia una segunda generación de reformas. Políticas de competitividad en economías abiertas". El Trimestre Económico LXVII (1) Enero-mayo
- Rodriguez, F. y Rodrick, D. (1999) "Trade policy and economic growth: a skeptics guide to cross-national evidence. *N.B.E.R. Working Paper*
- Rodrick, D. (1999) "The new global economy and developing countries: making openness work". *Policy Essay No 29*, ODC.
- Sachs, J.D. y Warner, A. (1995) "Economic reform and the process of global integration". *Brookings Papers on Economic Activity*. (1), 1-95
- Weinhold, D. y Rauch, J.E (1999) "Openness, Specialization and Productivity Growth in Less Developed Countries", *Canadian Journal of Economics*, (32), 4. 1009-1027

Distribución de Ingresos

- Anand, S y Kambur, S.M.R. (1993) "The Kuznets process and the inequality-development relationship". *Journal of Development Economics* 40, 25-52
- Borjas, G.J. y Ramey, V.A. (1995) "Foreign competition, market power, and wage inequality". *Quarterly Journal of Economics*. 110, 1075-1110
- Bound, J. y Johnson, G. (1992) "Changes in the structure of wages in the 1980's: an evaluation of alterative explanations". *American Economic Review*. June
- Edwards, S. (1997) "Trade policy, growth and income inequality." *American Economic Review Papers and Proceedings*. 87 (2)
- Krugman, P. (2000) "Technology, trade and factor prices" *Journal of International Economics* 50, 51-71
- Lawrence, R. y Slaughter, M. (1993) "International trade and American wages in the 1980: giant sucking sound or small hiccup?" *Brookings Papers on Economic Activity* 2, 161-226
- Ranis, G.; Stewart, F. y Ramirez A. (2000) "Economic growth and human development". *World Development* 28 (2) 197-219
- Spilimbergo, A; Londoño, J.L. y Székely, M. (1999) "Income distribution, factor endowments, and trade openness. *Journal of Development Economics* 59, 77-101
- Wood, A. (1996) "Openness and wage inequality in developing countries: the Latin American Challenge to East Asia conventional wisdom." *The World Bank Economic Review* 11 (1)

La Integración económica

- * Regionalismo abierto y regionalismo cerrado. Las políticas de integración comercial.
- Balassa, B. (1998) "Intra-industry Trade and the Integration of Developing Countries in the World Economy". En Jovanovic, M. International Economic Integration. Critical perspectives on the world economy. Vol. III Pgs.172-175.
- Bhagwati, J., Krishna, P. y Panagariya, A. Eds. (1999) Trading Blocs. Alternative Approaches to Analyzing Preferential Trade Agreements. MIT Press . Contiene selección de artículos clásicos de Jacob Viner, James Meade, Richard Lipsey, Harry Johnson y Max Corden.

- Mahon, J. (1992) "Was Latin America too rich to prosper? Structural and political obstacles to export-led industrial growth. *Journal of Development Studies*. 28(2), 241-63
- Meier, G. (1995) Cap. IX-B "Trade strategy". En Leading Issues in Economic Development. Oxford U. Press.
- Ranis, G. (1981) "Challenges and opportunities posed by Asia's superexporters: Implications for manufactured exports from Latin America". En Baer, W. y Gillis, M. Edts. Export diversification and the new protectionism. N.B.E.R.

b.- Los procesos de liberalización comercial y los países menos desarrollados.

- Athukorala, P. y Rajapatirana, S. (2000) "Liberalization and industrial transformation: lessons from the Sri Lankan experience". *Economic Development and Cultural Change*
- Ben-David, D. (1996) "Trade and convergence among countries". *Journal of International Economics*. 40, 279-298
- Bernard, A.B., Jensen, J.B. (1999) "Exporting and Productivity" *NBER Working Papers* No. 7135
- Dollar, David (1992) "Outward Oriented Developing Economies Really Do Grow More Rapidly?" *Economic development and Cultural Change*
- Edwards, S. (1993) "Openness, Trade Liberalization, and Growth in Developing Countries". *Journal of Economic Literature*. 31(3), 1358-1393
- Edwards, S. (1998) Openness, productivity and growth: what do we really know? *Economic Journal*. Marzo.
- Greenaway, D. y otros. (2000) "Trade reform, adjustment and growth: What the evidence tell Us? En Huw David Dixon, Controversies in macroeconomics. Growth, trade and policy. Blackwell.
- Harrison, A. (1996). "Openness and Growth: A Time-Series, Cross-Country Analysis for Developing Countries". *Journal of Development Economics*. 48, 419-447.
- Kim, E. (2000) "Trade liberalization and productivity growth in Korean manufacturing industries: price protection, market power, and scale efficiency". *Journal of Development Economics* 62, 55-83
- Krueger, A. (2000) "Why trade liberalization is good for growth". En Huw David Dixon, Controversies in macroeconomics. Growth, trade and policy. Blackwell.
- Levine, R. y Renelt, D. (1992) "A sensitivity analysis of cross country growth regressions". *American Economic Review*. 82(4), 942-963
- Miller, S. y Upadhyay, M. (2000) "The effects of openness, trade orientation and human capital on total factor productivity" *Journal of Development Economics*. 63, 399-423
- Ocampo, J.A. y Taylor Lance. (2000) "Trade liberalization in developing economies: modest benefits but problems with productivity growth, macro prices, and income distribution". En Huw David Dixon. Controversies in macroeconomics. Growth, trade and policy. Blackwell.
- Pritchett, L. (1996). "Measuring Outward Orientation in LDCS: Can It Be Done? *Journal of Development Economics*. 49, 307-335.

- Bhagwati, J. y Panagariya, A. (1996) "The Theory of Preferential Trade Agreements: Historical Evolution and Current Trends". *American economic Review*. 86
- Bhagwati, J., Greenaway, D. y Panagariya, A. (1998) "Trading Preferentially: Theory and Policy". *Economic Journal*. 108 1128-1148.
- Bjorvatn, K. (1999) "Third World Regional Integration" *European Economic Review* 43, 47-64
- Drabek, Z. y Greenway, D. "Economic Integration and Intra-industry trade. The EEC and CMEA compared." En Jovanovic, M. International Economic Integration. Critical perspectives on the world economy. Vol. III. Pág. 151. 1998
- D.N.P.-B.I.D. (1996) Integración Económica en Perspectiva. DNP
- Fernández, R. y Portes, J. (1998) "Return to Regionalism: An Analysis of Nontraditional Gains from Regional Trade Agreements" *The World Bank Economic Review*. 12, 2, 197-220
- Grossman, G. y Helpman, E. (1995) "The Politics of Free Trade Agreements". *American economic Review*. Sept.
- Jovanovic, M. (1998) International Economic Integration: Limits and Prospects. _ Routledge. 2th Ed.
- Jovanovic, M. (1998) International Economic Integration. Critical perspectives on the world economy. Tres Volumenenes Routledge.
- Krisna, P. (1998) "Regionalism and Multilateralism: A Political Economy Approach". *Quarterly Journal of Economics* Feb.
- Krueger, A. (1997) "Free Trade Agreements Versus Customs Unions". *Journal of Development Economics* 54, 169-187
- Panagariya, A. (2000) "Preferential trade liberalization: the traditional theory and new developments." *The Journal of Economic Literature* 38 (2)
- Puga, D. y Venables, J. (1998) "Trading Arrangements and Industrial development" *The World Bank Economic Review*. 12, 221-249
- Rivera-Batiz, L., Romer, P., (1991) "Economic Integration and Endogenous Growth", *Quarterly Journal of Economics*, 106, 531-555.
- Robson, Peter. (1998) The Economics of International Integration. Routledge. 4th Ed.
- Sapir, A. (1998) "The Political Economy of E.C. Regionalism" *European Economic Review* 42, 717-732
- Schiff, M. y Winters, A. (1998) "Dynamics and Politics in Regional Integration Arrangements: An Introduction". *The World Bank Economic Review* 12, 2, 177-195
- Vamvakidis, A. (1998) "Regional Integration and Economic Growth" *The World Bank Economic Review*. 12, 251-270

Medio Ambiente

- Abler, D. y otros (1999) "Trade liberalization and the environment in Costa Rica" *Environment and Development Economics* 4 (3)

- Banco Mundial. (1992) "World Development Report: Development and the environment"
- Cabo, F. (1999) "Valuation of biodiversity within a north-south trade model" *Environment and Development Economics* 4 (3)
- CEPAL (1995) "Comercio internacional y medio ambiente. La discusión actual". Estudios e informes de la CEPAL 93.
- FAO (1999) "State of the world's forest"
- Fredriksson, P.G. (1999) "The political economy of trade liberalization and environmental policy" *Southern Economic Journal* 65 (3)
- Gale, F. (2000) "Economic specialization vs ecological diversification: the trade policy implications of taken the ecosystem approach seriously" *Ecological Economics* 34 (3)
- Gurtzgen, N. y Rauscher, M. (2000) "Environmental Policy, intraindustry trade and transfrontier pollution" 17 (1) Oct.
- Hannesson, R. (2000) "Renewable resources and the gains from trade" *Canadian Journal of Economics* 33 (2) Mayo
- Kanh, R. (2000) "The effect of environmental taxes on the volume of international trade". *Ecological Economics* 34 (1)
- Richards, M. (2000) "Can sustainable tropical forestry be made profitable? The potencial and limitations of innovative incentive mechanism". *World Development* 28 (6)
- UNEP, IISD (2000) "Environment and trade: a handbook"
- Schaper, M. (1994) "Comercio internacional y medio ambiente: una perspectiva económica". En El Desarrollo Sostenible en la Economía de América Latina. Valencia, J. y Correa, E. Editores
- Trebilcock, M y Howse, R. (1995) "Trade and environment". Cap. No 13 en The Regulation of International Trade.